



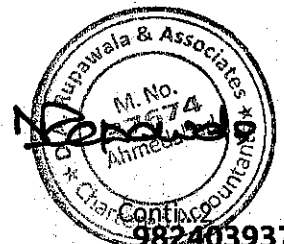
To,  
The Board of Directors  
**HILLTONE SOFTWARE & GASES LIMITED**  
B/4, K.B. Complex,  
Dairy Road,  
Mehsana - 384 002.

**RECONCILIATION OF SHARE CAPITAL**

Company Registration No : L72200GJ1993PLC020620  
Authorized Capital : Rs.5,00,00,000/-

I have examined the Register of Members, Beneficiary details given by the Depositories and other/documents maintained by M/s **HILLTONE SOFTWARE & GASES LIMITED** having its registered office at **B/4, K.B. Complex, Dairy Road, Mehsana-384 002** for issuing Certificate, in accordance with Circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India(SEBI).To the best of my knowledge and according to the information and explanations given to me and as per the records shown and examined by me, I certify that for the quarter ended **31<sup>st</sup> March, 2019** the details of position of Company's Capital Structure, it's shares position with NSDL, CDSL and Physical, De-mat carried out and pending De-mat status and other details are as under:

1. For quarter ended : **31<sup>st</sup> March, 2019**
2. ISIN Number : **INE168C01013**
3. Face Value : **Rs.10/-**
4. Name of the Company : **HILLTONE SOFTWARE & GASES LIMITED**
5. Registered Office Address : **B/4, K.B. Complex,  
Dairy Road,  
Mehsana- 384002.**
6. Correspondence Address : **B/4, K.B. Complex,  
Dairy Road,  
Mehsana- 384002.**
7. Telephone Nos. : **+91 2762 – 255282 / 251158**
- Fax No. : **+91.2762 - 240055**





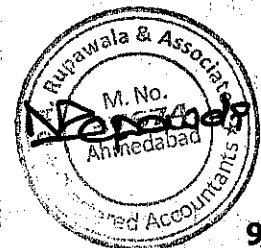
8. E-mail Address : [ 2 ]  
 : [hilltonegases@yahoo.com](mailto:hilltonegases@yahoo.com)  
 : [secretarial.hilltone@gmail.com](mailto:secretarial.hilltone@gmail.com)
9. Names of the Stock Exchanges where the Company's securities are listed : 1. The Calcutta Stock Exchange Ltd

	Numbers of Shares	% of Total Issued Capital
10. Issued Capital	40,00,300	100.00
11. Listed Capital (by stock exchanges)	40,00,300	100.00
Admitted Capital (by depositories)	40,00,300	100.00
12. CDSL	1431850	35.79
13. NSDL	42350	1.06
14. Physical	2526100	63.15
15. Total	40,00,300	100.00

16. Difference if any : Nil

17. The details of changes in share capital during the quarter ended 31<sup>st</sup> March, 2019 are as per below:  
(Number of Shares)

Sr. No.	Particulars	Number of Shares	Listed on stock exchange	Admitted by NSDL	Admitted by CDSL
	Increase	NIL			
1.	Right Issue				
2.	Bonus Issue				
3.	Preferential Issue	No	No	No	No
4.	Initial Public Offer				



Conti...3



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- 5. Re-issue of forfeiture shares
- 6. Employee stock option exercised
- 7. Amalgamation scheme of arrangement
- 8. Conversion of loans/debenture
- 9. Any other (to specify)

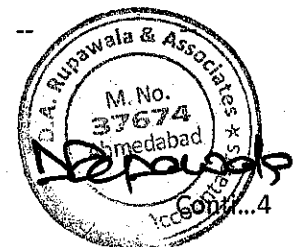
Sr. No.	Particulars	Number of Shares	Listed on stock exchange	Admitted by NSDL	Admitted by CDSL
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	Decrease	NIL			
10.	Buy-back				
11.	Capital Reduction				
12.	Forfeiture				
13.	Amalgamation scheme of arrangement				
14.	Any other (to specify)				
	Net decrease	NIL			

- 18. The Register of Members is updated : YES
- 19. Reference of previous quarter with regards to excess dematerialized shares if any : NIL
- 20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : NIL
- 21. Mentioned the Total No. of Requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.

Total number of demat request	No. of request		No. of shares		Reasons For delay
	NSDL	CDSL	NSDL	CDSL	
Confirmed after 21 days	--	--	--	--	--
Pending for more than 21 days	--	--	--	--	--

- 22. Name of the Compliance Officer : Ms. Abira Mansuri
- Telephone No. : +91 2762 - 255282
- Fax No. : +91 2762 - 240055





# D.A. Rupawala & Associates

CHARTERED ACCOUNTANT

[ 4 ]

23. Name & Address of the Auditor : M/s K.C Parikh & Associates,  
Chartered Accountant  
Ahmedabad.
24. Name & Address of the Common Agency : NIL
25. Name & Address of Company Secretary : Ms. Abira Mansuri  
4, Mansur Park soc,  
Near Royal Akbar towers,  
Sarkhej Road, Ahmedabad-380055
26. Any other details that the Company Secretary may like to provide (e.g. BIFR Co delisting from SE, Company changed its name etc.) : Trading of the Company's Shares are suspended.

UDIN: 19037674AAAABR9715

Date: 18/04/2019  
Place: Ahmedabad

For D. A. RUPAWALA & ASSOCIATES

Chartered Accountants

Firm Reg. No. 108902W

37674

Ahmedabad

Rupawala

Chartered Accountants

Mem.No.37674



*D.A. Rupawala & Associates*

CHARTERED ACCOUNTANT

To,  
Corporate Relations Department/Listing Compliance  
Calcutta Stock Exchange Ltd  
7, LYONS RANGE, MURGIGHATA,  
DALHOUSIE, KOLKATA, WEST BENGAL, 700001

18/04/2019

Dear Sir,

Non applicability of corporate governance report for the quarter ended March- 2019

This is to certify that in order to comply with Regulation 27(2) read with Clause 15 of the Chapter IV of SEBI(Listing Obligations & Disclosure Requirement), Regulations, 2015 the paid-up Capital of the Company Hilltone Software & Gases Ltd is less than Rs.10 Crore i.e. 4,00,03,000 and Net worth is less than Rs. 25 crore i.e. Rs. 273.89 on the last day of the previous financial year . Therefore Corporate Governance is not applicable.

UDIN: **19037674AAAABQ5330**

Date: 18/04/2019  
Place: Ahmedabad

For, **D. A. RUPAWALA & ASSOCIATES**

Chartered Accountants  
Firm Reg. No. 168907W

M. No.  
37674  
Ahmedabad  
(D.A. Rupawala)  
Proprietor

Mem.No.37674

705, Mahakant, Opp. V.S. Hospital, Ellisbridge, **Ahmedabad-380006**

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